

SECRETARIAL REVIEW REPORT

I have conducted the secretarial review of the compliance of applicable statutory provisions and the adherence to good corporate practices by A-One Steels India Private Limited (formally known as A-one Steels India Private Limited and A-One Steel and Alloys Private Limited) (hereinafter called the “**Company**”). Secretarial Review was conducted in a manner that provided me/us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my Opinion thereon, and as per the scope of work set out below.

Based on my verification of the Company’s books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial review, I hereby report that in my opinion, the Company has, during the review period covered under the scope of work set out below, complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent and other matters set out under the scope of work, in the manner and subject to the reporting made hereinafter:

SCOPE OF WORK

The scope of work, as discussed and agreed was as under:

- In-depth review of the secretarial documentation / records of the Company as for the periods as set out below. This will include, but not be limited to:
 - Review of annual, quarterly, periodical and activity/action/event based and other filings of the Company with Registrar of Companies (ROC)/ Regional Director(RD) / Central Government/Tribunal as required under the Companies Act, 2013/ Companies Act, 1956 (as applicable) and relevant rules, by laws etc. for the last 5 (five) completed fiscal years i.e **From 01.04.2019** until the date of this report (“Review Period 1”) (except for the matters stated below, which will have a review period since incorporation);

Matters with review period since incorporation:

Particulars	Period	
Changes in registered office of the Company	Since incorporation	Annexure – A
Changes in share capital (issuance of shares, buybacks, consolidation, split etc.) and issuance of other securities	Since incorporation	Annexure – B
Changes in constitution documents	Since incorporation	Annexure – C
Changes in names of the Company	Since incorporation	As per the clause 8 of the Scheme of Amalgamation approved by the Hon’ble NCLT, Bengaluru Bench, vide No. CP(CAA) No.24/BB/2022 dated 22.11.2023 u/s. 230-232 of the Companies Act 2013 by A One Steels India Private Limited (Transferor Company-1) and Aaryan Hitech Steels India Private Limited (Transferor Company-2) with AOne Steel and Alloys Private Limited (Transferee Company), the name of the Transferee Company will be changed to name of the Transferor Company-1 . Hence, the name of the company changed from A-One Steel And Alloys Private Limited to A-One Steels India Private Limited

		and consequently certificate dated June 29, 2024 of name change has been issued by the Registrar of Companies Bangalore. The Company has been converted from private company to public company, hence its name has been changed from A-One Steels India Private Limited to A-One Steels India Limited vide fresh Certificate of Incorporation consequent upon the conversion to public company dated December 23, 2024 issued by the Registrar of Companies, Bangalore.																																				
Appointment of directors and key managerial personnel	Since incorporation	Annexure – D																																				
Constitution of committees of the board	Since incorporation	Corporate Social Responsibility Committee was constituted on 22.10.2018 and further reconstituted on 25.04.2019 and further reconstituted on 12.06.2024 and further reconstituted on 23.12.2024. The Board of Directors at its meeting held on 23.12.2024 constituted Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee, Risk Management Committee and reconstituted Corporate Social Responsibility Committee. The details of these Committees are as under:																																				
Composition of Board / Committee Board of Directors as on 28.12.2024 <table> <tr> <th>Name of the Director</th><th>Status</th><th>Designation</th></tr> <tr> <td>Sunil Jallan</td><td>Executive Promoter Director</td><td>Whole time Director</td></tr> <tr> <td>Uma Shankar Goyanka</td><td>Executive Director-Professional Category</td><td>Whole Time Director</td></tr> <tr> <td>Sandeep Kumar</td><td>Executive-Promoter Director</td><td>Managing Director</td></tr> <tr> <td>Krishan Singh Barguzar</td><td>Non-Executive-Independent Director</td><td>Director</td></tr> <tr> <td>Kamaldeep Singh</td><td>Non-Executive-Independent Director</td><td>Director</td></tr> <tr> <td>Jeevika Poddar</td><td>Non-Executive-Independent Director</td><td>Director</td></tr> </table> Audit Committee <table> <tr> <th>Name of the Director</th><th>Status</th><th>Designation</th></tr> <tr> <td>Krishan Singh Barguzar</td><td>Non-Executive-Independent Director</td><td>Chairman</td></tr> <tr> <td>Jeevika Poddar</td><td>Non-Executive-Independent Director</td><td>Member</td></tr> <tr> <td>Sunil Jallan</td><td>Executive-Whole Time Director</td><td>Member</td></tr> </table> Nomination and Remuneration Committee <table> <tr> <th>Name of the Director</th><th>Status</th><th>Designation</th></tr> </table>			Name of the Director	Status	Designation	Sunil Jallan	Executive Promoter Director	Whole time Director	Uma Shankar Goyanka	Executive Director-Professional Category	Whole Time Director	Sandeep Kumar	Executive-Promoter Director	Managing Director	Krishan Singh Barguzar	Non-Executive-Independent Director	Director	Kamaldeep Singh	Non-Executive-Independent Director	Director	Jeevika Poddar	Non-Executive-Independent Director	Director	Name of the Director	Status	Designation	Krishan Singh Barguzar	Non-Executive-Independent Director	Chairman	Jeevika Poddar	Non-Executive-Independent Director	Member	Sunil Jallan	Executive-Whole Time Director	Member	Name of the Director	Status	Designation
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	Krishan Singh Barguzar	Non-Executive-Independent Director	Chairman
	Jeevika Poddar	Non-Executive-Independent Director	Member
	Kamaldeep Singh	Non-Executive-Independent Director	Member
	Stakeholders' Relationship Committee		
	Name of the Director	Status	Designation
	Jeevika Poddar	Non-Executive-Independent Director	Chairman
	Kamaldeep Singh	Non-Executive-Independent Director	Member
	Sunil Jallan	Executive-Whole Time Director	Member
	Corporate Social Responsibility		
	Name of the Director	Status	Designation
	Sunil Jallan	Executive-Whole Time Director	Chairman
	Sandeep Kumar	Executive-Managing Director	Member
	Kamaldeep Singh	Non-Executive-Independent Director	Member
	Risk Management Committee		
	Name of the Director	Status	Designation
	Sunil Jallan	Executive-Whole Time Director	Chairman
	Sandeep Kumar[●]	Executive-Managing Director [●]	Member[●]
	Krishan Singh Barguzar	Non-Executive-Independent Director	Member
	Saurabh Jindal	Chief Financial Officer	Member
The Board of Directors at its meeting held on 23.12.2024 has constituted an IPO Committee comprising of the following committee members:			
IPO Committee			
	Name of the Director	Status	Designation
	Sunil Jallan	Executive-Whole Time Director	Chairman
	Jeevika Poddar	Non-Executive-Independent Director	Member
	Krishan Singh Barguzar	Non-Executive-Independent Director	Member
	Saurabh Jindal	Chief Financial Officer	Member
	Pooja Sara Nagaraja	Company Secretary	Member
Formulation and implementation of stock option schemes	Since incorporation		

		<i>As on the date of Report the Company doesn't have any Stock Option Schemes</i>
Transfer of Shares		Annexure – E
<i>Build-up of our Promoters' shareholding in the Company</i>		Annexure – F
Impact of FEMA upon Allotment/ Transfer of Equity Shares to Non-Residents		As on date the none of the shareholder(s) are the person resident outside India accordingly, in terms of the applicable provisions of the FEMA the reporting upon Allotment/ Transfer of Equity Shares to Non-Residents are not applicable to the company.
RBI – FLA Reporting applicability		The company has an investment in the wholly owned subsidiary company situated in Singapore. Accordingly, the company duly complied with FLA reporting.

(Above matters hereinafter referred to as “**Incorporation Review Matters**”)

- Review of the minutes of the meetings of the board, shareholders' and committees of the Company (including compliance with number of meetings, agenda for such meetings, meetings at shorter notice, quorum for such meetings and nature of resolutions passed for relevant agenda points as required under applicable law and adherence to the secretarial compliances and standards for such meetings) for the Review Period 1 (except for records and documents pertaining to the Incorporation Review Matters, which will be reviewed since incorporation);
- Review of compliance relating to loans and borrowings, the registration and creation or modification and satisfaction of charges by the Company for the Review Period 1;
- Review of compliance relating to loans and advances granted by the Company for the Review Period 1;
- Review of compliance relating to deposits **taken** by the Company for the Review Period 1;
- Review of the constitution of the necessary committees as may be required under the Companies Act for the Review Period 1;
- Review of all compliances required under the Companies Act and relevant rules, including but not limited to related party transactions, CSR, formation of committees, appointment, qualification, remuneration, and retirement of directors and statutory auditors, directors report, preparation and filing of financials, issuance of share certificates, beneficial ownership for the Review Period 1;
- Review of statutory registers for the Review Period 1;
- Review of articles and memorandum of association of the Company since incorporation.
- Review of the issue and transfer of shares of the Company since its incorporation. This will include but will not be limited to:

- a. Review of the changes in the issued, as well as Authorized Share Capital of the Company since incorporation;
 - b. Review of the filings and other related compliances in respect of the issuance and allotment of shares by the Company, under the Companies Act, 2013 / Companies Act, 1956 (as applicable) and the applicable FEMA regulations required to be done in relation to any such allotments or otherwise (including any periodic / event-based filings that are required to be done by the Company);
 - c. Review of the documentation executed in respect of transfer of shares by the shareholders of the Company since incorporation;
- Review of compliance relating to financial statements and annual return for the Review Period 1;
 - In-depth review of The Foreign Exchange Management Act, 1999 and Reserve Bank of India related compliances by the Company since its incorporation;
 - Advising on the issues identified pursuant to the due diligence process, including providing details of the remedial measure required to be undertaken by the Company for any such issues identified; - None
 - Any other matter which may be material from secretarial review perspective or in relation to making disclosures in the issue document, not specifically covered above;

I have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company for the periods set out above according to the provisions of:

- (i) The Companies Act 1956, the Companies Act, 2013 and the rules made thereunder (each as amended and to the extent applicable);
- (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made there under; (to the extent applicable)
- (iii) The Depositories Act, 1996 and the Regulations and Bye-laws Framed there under.
- (iv) Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder to extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial borrowings.
- (v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):- **(Not Applicable)**
 - (a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) (to the extent applicable)
 - (b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 **(Not Applicable)**;
 - (c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended) (to the extent applicable)
 - (d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999, Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 and Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (to the extent applicable));
 - (e) The Securities and Exchange Board of India (Issue and Listing of Non-convertible Securities) Regulations, 2021 (as amended) (to the extent applicable)
 - (f) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client (to the extent applicable));

(g) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (to the extent applicable)

I have also examined compliance with the applicable clauses of the Secretarial Standards issued by the Institute of Company Secretaries of India.

Except the following observations, during the period under review, the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above:

- 1. Some of the forms have been filed by the Company, during the period from 01.04.2019 till date of this review report, under the applicable Provisions of the Companies Act, 2013, beyond the time limit specified under the Companies Act, 2013, with additional fees. The details of the same, the challan(s) of the same as shared by the company, are provided herein **Annexure-G**.*
- 2. During the Financial Year 2021-22 the company had taken a loan of Rs. 40,00,000 from IDFC Bank Limited for the purchase of motor vehicle by the company. However, the company has not filed any form with the Registrar of Companies for the creation of Charge in terms of the applicable provisions of the Companies Act, 2013.*
- 3. The company while issuing the notice of the Extra ordinary General Meeting held on 09.03.2023, for passing the shareholder resolution for the issue and allotment of 0.01% Non-Convertible Preference Shares, the company made a disclosure only in terms of Rule 9 of the Companies (Share Capital and Debentures) Rules, 2014 and unable to make the disclosure(s) in the explanatory statement as required in terms of Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and also disclosure in terms of Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014.*

I further report that:

Our findings in relation to the scope of work mentioned above are set out under Annexure 1.

The Board of Directors of the Company is duly constituted with proper balance of the Executive Directors and Independent Directors. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda were sent at least seven days in advance. Consent of Directors for Shorter notice for convening the Meeting was obtained and recorded in the Minutes, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

Majority decision was carried were captured and recorded as part of the minutes.

I further report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

This report may be relied upon by the Company and the book running lead managers appointed by the Company in relation to any initial public offering (“**IPO**”) being undertaken by the Company.

I hereby consent to extracts of, or reference to this report being used in any issue documents being filed by the Company and I consent to be named as an “expert” as defined under the provisions of the Companies Act, 2013, as amended and the rules framed thereunder, in any issue documents being filed by the Company. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company.

I also consent to the inclusion of this letter and the Valuation Report as a part of “*Material Contracts and Documents for Inspection*” in connection with this Issue in the Issue Documents, as required, which will be

YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

3/206, Subhash Nagar, New Delhi-110027

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available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date and will be uploaded on the website of the Company

I also consent to the submission of this report, with prior intimation, as may be necessary, SEBI, Stock Exchanges, Registrar of Companies and to any regulatory authority and/or for the records to be maintained by the book running lead managers in connection with the Issue and in accordance with applicable law.

For Yogesh Saluja & Associates
Company Secretaries
Firm Registration No. S2020DE718100



Yogesh Saluja
Proprietor
Membership No:- A21916
CP No.: 22676
UDIN:- A021916F003519157
Peer Review Certificate no. 3301/2023

Place: New Delhi

Date:- 29.12.2024

A-ONE STEELS INDIA PRIVATE LIMITED
CIN No: U28999KA2012PTC063439

Date of conducting Secretarial Review:- 28.12.2024

Online Search: 27th December, 2024 and 27th December, 2024 vide SRN:- X90260308 and SRN:- UU0656595 respectively

Adequate details and records as required for the purpose of Review were available at the Registered Office of the Company, hence, no physical inspection of the Company's records was taken at the office of the Register of Companies, Karnataka at Bangalore.

Date of Incorporation: April 09, 2012

The Company was incorporated as a Private Limited Company with Registrar of Companies, **Bangalore**. The Company has been converted from private company to public company vide Special Resolution passed by the Shareholders of the Company at their Extra Ordinary General meeting held on August 30, 2024.

Pursuant to fresh Certificate of Incorporation consequent upon conversion to public Company dated December 23, 2024 issued by the Registrar of Companies, Bangalore, the name of the Company has been changed from **A-One Steels India Private Limited** to "**A-One Steels India Limited**" with effect from December 23, 2024.

PAN: AAKCA9053A

Authorized Capital:

The authorised, issued, subscribed and paid-up equity shares, upto the date of conducting Secretarial Review, are as under:

Particulars	Face Value Per share (in Rs.)	Aggregate Amount (in Rs.)
Authorised Equity Share Capital		
9,10,00,000 Equity Shares of face value ₹10 each	10.00	91,00,00,000
Issued Equity Share Capital		
6,84,65,270 Equity Shares of face value ₹10 each	10.00	68,46,52,700
Subscribed Equity Share Capital		
6,84,65,270 Equity Shares of face value ₹10 each	10.00	68,46,52,700
Paid-up Equity Share Capital		
6,84,65,270 Equity Shares of face value ₹10 each	10.00	68,46,52,700

Status: Active

Company's Registered Office:

A One House, No. 326, CQAL Layout Ward No. 08, Sahakar Nagar, Bangalore, Bengaluru, Karnataka, India, 560092

Annexure A

Changes in registered office of the Company

The registered office of the Company is situated with effect from	Date of Board meeting	Registered office Address
Incorporation-09.04.2012	Not Applicable	No.422, F Block, Near State Bank Of India, Sahakaranagar, Bangalore, Karnataka-560092
30.07.2014	30.07.2014	No 852, Back portion, 1st Floor/A, 'D' Block Sahakarnagar, Bangalore, Karnataka-560092
15.12.2020	30.11.2020	A One House, No 326, CQAL Layout, Ward No 08, Sahakar Nagar, bangalore-560092

Annexure B

Changes in share capital (issuance shares, buybacks, consolidation, split etc.) and issuance of other securities

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
April 09, 2012	Initial subscription to the Memorandum of Association	900 equity shares to Sunil Kumar Jallan, 100 equity shares to Sandeep Kumar	1,000	1,000	1,00,000	100.00	100.00	Cash
April 29, 2013	Rights issue	12,540 equity shares to Sunil Kumar Jallan, 9,000 equity shares to Naresh Kumar & Rita, 12,500 equity shares to Yogesh Kumar, 4,000 equity shares to Krishan Kumar Aggarwal, 15,000 equity shares to Vikas Kumar Mittal, 10,000 equity shares to Mal Chand, 10,000 equity shares to Manju Devi Bansal, 4,000 equity shares to Prabha Devi, 10,000 equity shares to Raj Kumar Bansal, 10,000 equity shares to Ravi Kumar Bansal, 10,000 equity shares to Yaspal Madan, 4,500 equity shares to Krishan Kumar Jalan & Sons HUF, 3,600 equity shares to Mona Jallan, 39,000 equity shares to Krishan Kumar Jallan, 13,600 equity shares to Suminder Singh, 12,000 equity shares to Krishan Lal, 5,000 equity shares to Gurmit Singh & Karan Singh, 9,000 equity shares to Dharam Chand, 5,000 equity shares to Buta Singh- Ellenabad, 6,000 equity shares to Ajmer Singh, 10,000 equity shares to Ashok Kumar Goyal HUF, 15,000 equity shares to Nishikant, 100,000 equity shares to Vinod Brothers	3,29,740	3,30,740	33,074,000	100.00	100.00	Cash
January 20, 2015	Conversion of loan into equity	3,500 equity shares to Mona Jallan	3,500	3,34,240	3,34,24,000	100.00	-	Other than cash
March 30, 2015	Rights issue	150 equity shares to Sandeep Kumar, 1,940 equity shares to Sunil Kumar Jallan, 1,44,000 equity shares to Mona Jallan, 46,000 equity shares to Mamta Jallan, 1,73,670 equity shares to Vikas Kumar Jallan.	3,65,760	7,00,000	7,00,00,000	100.00	100.00	Cash

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
December 22, 2015	Rights issue	1,00,000 equity shares to Sandeep Kumar, 1,00,000 equity shares to Sunil Kumar Jallan	2,00,000	9,00,000	9,00,00,000	100.00	100.00	Cash
March 25, 2021	Rights issue	1,25,000 equity shares to Sandeep Kumar, 75,000 equity shares to Sunil Jallan,	2,00,000	11,00,000	11,00,00,000	100.00	688.00	Cash
March 30, 2021	Rights issue	75,000 equity shares to Sandeep Kumar, 125,000 equity shares to Sunil Jallan	2,00,000	13,00,000	13,00,00,000	100.00	688.00	Cash
March 11, 2024	Allotment pursuant to Scheme of Amalgamation dated November 11, 2023, of the Hon'ble NCLT, Bengaluru bench in relation to the amalgamation between erstwhile A One Steels India Private Limited, and Aaryan Hitech Steels India Private Limited (collectively, "Transferor Companies") and our Company ("Transferee Company") [#]	1,50,124 equity shares to Sunil Jallan, 1,64,048 equity shares to Sandeep Kumar, 59,550 equity shares to Krishan Kumar Jallan.	3,73,722	16,73,722	16,73,72,200	100.00	-	Other than cash
Pursuant to a Shareholders' resolution dated April 25, 2024, the existing equity shares of the face value of ₹ 100 each of the Company were sub-divided into Equity Shares of face value of ₹ 10 each. Consequently, the issued, subscribed and paid-up Equity Share capital of our Company, comprising of 16,73,722 equity shares of face value of ₹100 each was sub-divided into 1,67,37,220 Equity Shares of face value of ₹10 each.								
April 25, 2024	Bonus issue in the ratio of five Equity Shares for every two-Equity Shares held (5:2)	1,60,47,450 Equity Shares to Sandeep Kumar, 1,48,12,600 Equity Shares to Sunil Jallan, 1,09,83,000 Equity Shares to Krishan Kumar Jalan	4,18,43,050	5,85,80,270	58,58,02,700	10.00	-	-
June 05, 2024	Private placement	30,000 Equity Shares to Aarti Mangal, 1,00,000 Equity Shares to Akash Soni, 50,000 Equity Shares to Aksha Bagmar, 40,000 Equity Shares to Amit Kumar, 23,000 Equity Shares to Amit Kumar Agarwal, 20,000 Equity Shares to Anil Kumar Jain, 20,000 Equity Shares to Anjoo Jain, 25,000 Equity Shares to Ankita Singh, 2,00,000 Equity Shares to Ankur Garg,	28,73,000	6,14,53,270	61,45,32,700	10.00	250.00	Cash

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
		20,000 Equity Shares to Anuj Rathi, 20,000 Equity Shares to Anuradha U, 35,000 Equity Shares to Arihant Jain, 50,000 Equity Shares to Arun Kumar Jain, 40,000 Equity Shares to Ashish Jain, 20,000 Equity Shares to Ashok Kumar V, 25,000 Equity Shares to Avrums India Private Limited, 66,000 Equity Shares to B Rajesh HUF, 30,000 Equity Shares to Chetna Kankaria, 20,000 Equity Shares to Deepak Lodha HUF, 50,000 Equity Shares to Dhanesh Chand Aggarwal, 1,00,000 Equity Shares to Excellence Corporate Solutions Private Limited, 50,000 Equity Shares to Gauravraj Singh Vijaysingh Rathore, 10,000 Equity Shares to Ghanshyam Babal Das Patel, 20,000 Equity Shares to Haresh Patel, 50,000 Equity Shares to Harshit Jain, 1,00,000 Equity Shares to Highspot Infracon Private Limited, 30,000 Equity Shares to Hira Chand, 50,000 Equity Shares to Hulas Chand Lalwani, 50,000 Equity Shares to Hulas Chand Rajeshkumar HUF, 60,000 Equity Shares to Jambu Kumar, 1,00,000 Equity Shares to Kaizen Comtrade LLP, 50,000 Equity Shares Kirti Chaudhary, 50,000 equity shares to Kshitiz Jain, 20,000 Equity Shares to Manish Kumar Jain, 20,000 Equity Shares to Manjula Bhansali, 50,000 Equity Shares to Murari Lal Agarwalla, 1,10,000 Equity Shares to Muskan Kankaria, 50,000 Equity Shares to Naresh Kumar Aggarwal, 40,000 Equity Shares to Naveen Singh, 40,000 Equity Shares to Parveen Kumar, 20,000 equity shares to Patel Mayank Rasikbhai, 66,000 Equity Shares to Premlatha P, 50,000 Equity Shares to Priti Gupta, 25,000 Equity Shares to Rajesh Jain HUF, 20,000 Equity Shares to Rajni Madanlal Bothra, 50,000 Equity Shares to Rashmi Nimesh Joshi, 40,000 Equity Shares to Ravi Kumar,						

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
		60,000 Equity Shares to Ravindra Kumar HUF, 20,000 Equity Shares to Rishab Kankaria, 25,000 Equity Shares to Saishyam Trading LLP, 20,000 Equity Shares to Sandeep K, 30,000 Equity Shares to Sangeetha Jain, 35,000 Equity Shares to Saritha Lalwani, 20,000 Equity Shares to Shubh, 50,000 Equity Shares to Sunil Garg, 20,000 Equity Shares to Sunil Jain, 20,000 Equity Shares to Surender Kumar Mittal, 1,50,000 Equity Shares to Sygnific Corporate Solutions Pvt. Ltd. 25,000 Equity Shares to Tanya Aggarwal, 40,000 Equity Shares to Tejpal, 25,000 Equity Shares to Trisha Aggarwal, 20,000 Equity Shares to Urban Botanics Pvt. Ltd., 28,000 Equity Shares to Varun Bothra, 25,000 Equity Shares to Vinay Jain, 25,000 Equity Shares to Vrinda Aggarwal, 30,000 Equity Shares to Vrinda Gupta						
June 20, 2024	Private placement	65,000 Equity Shares to Aashita Jain, 50,000 Equity Shares to Abhishek Premnarayan Parwal HUF, 12,000 Equity Shares to Abhishek Rathi, 25,000 Equity Shares to Akshay Kumar Biswal, 10,000 Equity Shares to Amit Saini, 80,000 Equity Shares to Amitha Jain, 25,000 Equity Shares to Anish Khurana, 50,000 Equity Shares to Ankit Garg, 20,000 Equity Shares to Anuj Anand, 25,000 Equity Shares to Arpan Aggarwal, 25,000 Equity Shares to Aseem Gupta, 50,000 Equity Shares to Ashu Kumar Aggarwal, 12,000 Equity Shares to Atul Kumar Agarwal, 25,000 Equity Shares to Baji Nath Gupta, 40,000 Equity Shares to Bharat Bhatia, 25,000 Equity Shares to Bharat Singhal, 25,000 Bhavna Goel, 40,000 Equity Shares to Daksh Khaitan, 25,000 Amiti Atulkumar Agrawal, 50,000 Equity Shares to Gaurav Gupta HUF, 2,50,000 Equity Shares to Gauravraj Singh Vijaysingh Rathore,	36,50,000	6,51,03,270	65,10,32,700	10.00	250.00	Cash

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
		4,00,000 Equity Shares to Goodluck India Limited, 25,000 Equity Shares to Harsh Garg, 50,000 Equity Shares to Himanshu Aggarwal, 40,000 Equity Shares to Manish Mardia, 1,00,000 Equity Shares to Mannish Gupta, 25,000 Equity Shares to MI Lifestyle Marketing Global Private Limited, 50,000 Equity Shares to Mohit Goel, 50,000 Equity Shares to Naresh Kumar Bansal, 14,000 Equity Shares to Naveen Singh, 50,000 Equity Shares to Nimesh Shambulal Joshi, 50,000 Parveen Bansal, 25,000 Equity Shares to Praveen Kumar Jain, 50,000 Equity Shares to Rajesh Jain, 1,50,000 Equity Shares to Ram Veer Singh, 40,000 Equity Shares to Ravi Gupta, 1,00,000 Equity Shares to S A Capitals, 50,000 Equity Shares to Sahasrar Capital Private Limited, 10,000 Equity Shares to Sahil Jain HUF, 1,00,000 Equity Shares to Sakshi Tomar Parihar, 2,00,000 Equity Shares to Saroj Vijay Singh Rathore, 50,000 Equity Shares to Sheela Stainless Private Limited, 40,000 Equity Shares to Shilpi Bansal, 1,00,000 Equity Shares to Shorya Gupta, 50,000 Equity Shares to Shubham Katta, 1,00,000 Equity Shares to Shyam Sunder Garg, 50,000 Equity Shares to Sumit Kumar Gupta, 20,000 Equity Shares to Sunil K Daga, 50,000 Equity Shares to Suresh Luniya, 25,000 Equity Shares to Sushila Devi Jain, 50,000 Equity Shares to Sushila Luniya, 50,000 Equity Shares to Trisha Aggarwal, 3,15,000 Equity Shares to V.S Fincore Private Limited, 2,000 Equity Shares to Varun Bothra, 50,000 Equity Shares to Vineet Saboo, 50,000 Equity Shares to Vrinda Aggarwal, 20,000 Equity Shares to Yashveer Choradia, 20,000 Equity Shares to Wullexe Advisors LLP, 50,000 Equity Shares to Sonal Rajesh						

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
		Khandwala, 50,000 Equity Shares to Yogesh Gupta.						
July 13, 2024	Private placement	1,03,000 Equity Shares to Mamta Jallan, 60,000 Equity Shares to Asha Rani, 45,000 Equity Shares to Sumit Goyal, 1,34,000 Equity Shares to Daya Jallan, 60,000 Equity Shares to Ashutosh, 55,000 Equity Shares to Suraj Kanda, 10,000 Equity Shares to Naga Subhashini Chinni, 20,000 Equity Shares to Sonia Goenka, 25,000 Equity Shares to Khushboo Jindal, 37,000 Equity Shares to Ghisa Ram, 35,000 Equity Shares to Krishan Kumar, 30,000 Equity Shares to Santosh, 40,000 Equity Shares to Quality Stone and Steels, 28,000 Equity Shares to Yash Aggarwal, 10,000 Equity Shares to Pooja Goel, 1,70,000 Equity Shares to Neetu Bansal, 1,10,000 Equity Shares to Divyansh Gupta, 80,000 Equity Shares to Seven Alpha Investors Private Limited, 20,000 Equity Shares to Prahlad Rai, 1,00,000 Equity Shares to Saket Agarwal, 1,00,000 Equity Shares to Arya Gupta, 2,00,000 Equity Shares to Faguni Kapoor, 1,00,000 Equity Shares to Ganesh Dass Gupta, 25,000 Equity Shares to S.A Capitals, 90,000 Equity Shares to Amitha Jain, 60,000 Equity Shares to Rashi Fincorp Limited, 60,000 Equity Shares to Profes Capital Private Limited, 40,000 Equity Shares to Amit Kapoor, 40,000 Equity Shares to Mohit Bansal, 60,000 Equity Shares to Gauravraj Singh Vijaysingh Rathore, 60,000 Equity Shares to Rachna Kohli, 60,000 Equity Shares to Swastik Enercon projects Limited, 50,000 Equity Shares to Agarwal United Enterprise Private Limited, 50,000 Equity Shares to Dhruv Agarwal, 50,000 Equity Shares to Bhikhaji Kacharaji Chavda, 50,000 Equity Shares to Jyoti Arora, 1,05,000 Equity Shares to Manish Garg, 50,000 Equity	33,62,000	6,84,65,270	68,46,52,700	10.00	250.00	Cash

Date of allotment of Equity Shares	Nature of allotment/Reasons for allotment	Names of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Cumulative number of Equity Shares	Cumulative paid up- Equity Share capital (₹)	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Form of consideration
		Shares to Sachin Chaudhary, 50,000 Equity Shares to Rajesh Kumar Rathanchand, 50,000 Equity Shares to Shikha Bansal, 50,000 Equity Shares to Swati Goel, 50,000 Equity Shares to Som Lata, 50,000 Equity Shares to R N Wind Energy Private Limited, 50,000 Equity Shares to Vishal Sampat, 50,000 Equity Shares to Akarsh Partish Mehta, 50,000 Equity Shares to Rajani Bala, 50,000 Equity Shares to Shaveta Goyal, 40,000 Equity Shares to Best Investment Solutions, 40,000 Equity Shares to Rahul Gupta, 40,000 Equity Shares to Manisha Kothari, 40,000 Equity Shares to R Mamtha Jain, 40,000 Equity Shares to Priya, 40,000 Equity Shares to Rajat Goyal, 40,000 Equity Shares to S K Bansal and Sons HUF, 40,000 Equity Shares to Ramnivas Jindal, 30,000 Equity Shares to Beforb Solutions Private Limited, 25,000 Equity Shares to Gaurav Shanker, 25,000 Equity Shares to Kaushal Bindlish, 25,000 Equity Shares to Dhara S Dattani, 25,000 Equity Shares to Sam Industries Limited, 20,000 Equity Shares to Vishwas Sethi, 20,000 Equity Shares to Vinod Chaplot.						

Annexure – C

Changes in constitution documents

Date of Shareholders' Resolution	Particulars
14.02.2013	Increase in Authorised Share Capital of the company from Rs.200 lakhs to Rs.700 lakhs by creation of 500000 equity shares of Rs.100 each.
31.08.2015	Increase in Authorized Capital of the company from Rs. 7,00,00,000 to Rs. 10,00,00,000
31.08.2015	Alteration in object clause of MOA by way of deletion of other objects.
31.08.2015	Alteration of Article of Association of the Company by way of Replacing earlier Clause 5 with new Clause 5
15.11.2018	Amendment of Object Clause Incidental & Ancillary to the Main Object for adoption of MOA of the Company as Per Companies Act, 2013
15.11.2018	Deletion of other object in the MOA of the company as per Companies Act 2013
15.11.2018	Amendment of Capital Clause for adoption of MOA of the company as per Companies Act 2013
15.11.2018	Adoption of AOA as per Companies Act 2013
16.03.2019	To amend the object clause in Memorandum of Association of the Company by replacing the existing main objects with new main objects.
22.02.2020	To alter the clause III(b) matters which are necessary for furtherance of the objects specified in clause III(a) of Memorandum of Association of the company by inserting clauses therein.
01.12.2020	To alter the clause III(b) matters which are necessary for furtherance of the objects specified in clause III(a) of Memorandum of Association of the company by replacing Clause 14 therein.
07.01.2021	To insert new Articles No. 13 and remove existing Article No. 14 and in its place to insert New Article No. 14 and re-numbering of all other articles.
19.02.2021	Increase and Reclassification of the Authorized Share Capital
12.03.2021	Reclassification of unissued portion of Authorized Share Capital and consequent alteration in Clause V of Memorandum of Association
12.01.2022	To insert new clause No 40 after the existing clause 39 of Clause III(B) matters which are necessary for furtherance of the objects specified in Clause III(A) of Memorandum of Association
02.03.2023	Increase and Reclassification of the Authorized Share Capital
25.04.2024	To amend the Capital Clause of the MOA thereby increasing the authorized capital of the company in terms of the Scheme of Amalgamation
25.04.2024	To amend the Capital Clause of the MOA thereby sub division of the Equity shares of the company having face value of Rs. 100 into Rs. 10 each
25.04.2024	To amend the Capital Clause of the MOA thereby increasing the authorized capital of the company
06.05.2024	the name of Clause of the Company changed, in terms of the scheme of amalgamation, from A-One Steel And Alloys Private Limited to A-One Steels India Private Limited
30.08.2024	Conversion of Company into Public Company by removing the word "Private" from its name and the name "A-One Steels India Private Limited", wherever it occurs in the Memorandum and Articles of Association be substituted by the name "A-One Steels India Limited".
30.08.2024	Approval to adopt the restated Articles of Association of the Company
30.08.2024	To amend the object clause in the Memorandum of Association
24.12.2024	To adopt the restated of Article of Association of the Company
24.12.2024	Reclassification of unissued portion of Authorized Share Capital and consequent alteration in Clause V of Memorandum of Association

Annexure – D

Appointment of directors and key managerial personnel

Sr. No.	Date of Appointment / change in designation	Date of Resignation	Name of Directors	Designation
1.	09.04.2012	Not Applicable	Sandeep Kumar	Director
2.	09.04.2012	Not Applicable	Sunil Kumar Jallan	Director
3.	22.01.2018	22.01.2018	Uma Shankar Goyanka	Director
4.	22.01.2018	25.04.2019	Priya Jalan	Director
5.	22.01.2018	03.04.2019	Raj Kumar Jalan	Director
6.	02.08.2018	12.06.2024	Manoj Kumar	Additional Director
7.	28.09.2018*	12.06.2024	Manoj Kumar	Director
8.	15.03.2019	Not Applicable	Pooja Sara Nagaraja	Company Secretary
9.	13.12.2021	25.02.2022	Deepak Bansal	Additional Director
10.	25.10.2021*	Not Applicable	Sunil Jallan Alias Jullian Jallan	Whole Time Director
11.	06.04.2022	Not Applicable	Uma Shankar Goyanka	Additional Director
12.	05.09.2024	Not Applicable	Saurabh Jindal	Chief Financial Officer
13.	30.09.2022*	Not Applicable	Uma Shankar Goyanka	Director
14.	23.12.2024*	Not applicable	Sunil Jallan	Whole Time Director
15.	23.12.2024*	Not applicable	Sandeep Kumar	Managing Director
16.	23.12.2024*	Not applicable	Uma Shankar Goyanka	Whole Time Director
17.	23.12.2024	Not Applicable	Krishan Singh Barguzar	Additional Director
18.	23.12.2024	Not Applicable	Kamaldeep Singh	Additional Director
19.	23.12.2024	Not Applicable	Jeevika Poddar	Additional Director
20.	24.12.2024*	Not Applicable	Krishan Singh Barguzar	Director
21.	24.12.2024*	Not Applicable	Kamaldeep Singh	Director
22.	24.12.2024*	Not Applicable	Jeevika Poddar	Director

*Change in Designation

Annexure – E
Transfer of Shares

S.n o.	Date of lodgement of transfer	Date of board resolution approving the transfer	Name of transferor	Total shares transferred		Face Value per share (rs.)	Transferee
				Class of shares	No. of shares		Name, address, occupation & father's / husband's name
1	04.02.2017	03.03.2017	Vinod Brothers	Equity Shares	78000	100	Name: Krishan Kumar Jalan Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
2	10.10.2017	12.11.2017	Vikas Kumar Jallan	Equity Shares	173670	100	Name: Ved Prakash Jalan Address:-No. Near Devi Lal Park, Ellenabad, Dist Sirsa, Haryana-125102 Occupation:- Business Fathers Name:- Gauri Shanker Jallan
3	10.10.2017	30.03.2018	Ashok Kumar Goyal	Equity Shares	10000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
4	27.03.2018	30.03.2018	Krishan Kumar Agarwal	Equity Shares	4000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
5	27.03.2018	30.03.2018	Krishan Lal	Equity Shares	12000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024

							Occupation:-Business Fathers Name:- Krishan Kumar Jallan
6	27.03.2018	30.03.2018	Mal Chand	Equity Shares	10000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
7	27.03.2018	30.03.2018	Mamta Jalan	Equity Shares	46000	100	Name: Ved Prakash Jalan Address:-No. Near Devi Lal Park, Ellenabad, Dist Sirsa, Haryana-125102 Occupation:- Business Fathers Name:- Gauri Shanker Jallan
8	27.03.2018	30.03.2018	Manju Devi Bansal	Equity Shares	10000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
9	27.03.2018	30.03.2018	Naresh Kumar and Rita	Equity Shares	9000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
10	27.03.2018	30.03.2018	Nishikanth	Equity Shares	15000	100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
11	27.03.2018	30.03.2018	Prabha Devi	Equity Shares	4000	100	Name: Mona Jalan Address:-No.B11, Century Carbel, 60 feet Road, Sahakar Nagar, Bangalore- 560092

							Occupation:- Business Fathers Name:- Sandeep Kumar
12				Equity Shares		100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
	27.03.2018	30.03.2018	Raj Kumar Bansal		10000		
13				Equity Shares		100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
	27.03.2018	30.03.2018	Ravi Kumar Bansal		10000		
14				Equity Shares		100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
	27.03.2018	30.03.2018	Vikash Kumar Mittal		15000		
15				Equity Shares		100	Name: Sunil Kumar Jalan Address:-A 204, Ebnoy Godrej, Woodsman Estate, Bellari Road, Bangalore-560024 Occupation:- Business Fathers Name:- Krishan Kumar Jallan
	27.03.2018	30.03.2018	Vinod Brothers		22000		
16				Equity Shares		100	Name: Mona Jalan Address:-No.B11, Century Carbel, 60 feet Road, Sahakar Nagar, Bangalore- 560092 Occupation:- Business Fathers Name:- Sandeep Kumar
	27.03.2018	30.03.2018	Yashpal Madan		10000		
17				Equity Shares		100	Name: Mona Jalan Address:-No.B11, Century Carbel, 60 feet Road, Sahakar Nagar, Bangalore- 560092
	27.03.2018	30.03.2018	Yogesh Kumar		12500		

							Occupation:- Business Fathers Name:- Sandeep Kumar
18	26.11.2018	12.12.2018	Ved Prakash Jalan	Equity Shares	219670	100	Name: Krishan Kumar Jalan Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
19	29.03.2019	29.03.2019	Buta Singh	Equity Shares	5000	100	Name: Krishan Kumar & Sons (HUF) Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
20	29.03.2019	29.03.2019	Dharam Chand	Equity Shares	9000	100	Name: Krishan Kumar & Sons (HUF) Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
21	29.03.2019	29.03.2019	Gurmeet Singh & Karan Singh	Equity Shares	5000	100	Name: Krishan Kumar & Sons (HUF) Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
22	29.03.2019	29.03.2019	Suminder Singh	Equity Shares	13600	100	Name: Krishan Kumar & Sons (HUF) Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Gauri Shanker
23	29.03.2019	29.03.2019	Ajmer Singh	Equity Shares	6000	100	Name: Krishan Kumar & Sons (HUF) Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065

							Occupation:- Business Fathers Name:- Gauri Shanker
24				Equity Shares		100	Name: Krishan Kumar Jalan Address:-Ward No. 8, Gauri Shankar wali gali, Jalan Bhawan, Ellenabad, Sirsa-125102 Occupation:- Business Fathers Name:- Gauri Shanker
	31.03.2021	31.03.2021	Krishan Kumar & Sons		43100		
25				Equity Shares		100	Name: Sandeep Kumar Address:-No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065 Occupation:- Business Fathers Name:- Krishan Kumar Jalan
	18.05.2021	19.05.2021	Mona Jalan		177600		

The above transfers were given effect by the Company upon submission of share transfer deeds duly executed and stamped along with the original share certificates.

[The Company has thereafter provided dematerialisation facility through National Securities Depository Limited. No physical transfers were made.]

YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

M-18, First Floor, Dewan House Building,
Ajay Enclave, New Delhi-110018
M: +919891335032;
e-mail : ysaluja2005@gmail.com

Details of Shareholders and Paid-up Share Capital of the Company

List of Shareholders as on March 31, 2020

S. No.	Name and Address of Shareholders	Number of Equity Shares	Face Value per Share (In Rupees)	Total Paid-up Capital (In Rupees)
1.	Sandeep Kumar Address:- Tower-3-39B, 39th Floor SNN Clermont, outer ring road, Nagav ara, Bangalore North, Karnataka-560045	1,00,250	100.00	1,00,25,000
2.	Sunil Kumar Jalan Address:- Flat No 753, Tower 7, 5th Floor, Unit-3 Embassy Lake Terraces, Kirloskar Business Park, Bangalore, Karnataka-560024	2,42,380	100.00	2,42,38,000
3.	Krishan Kumar Jalan & Sons Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065	43,100	100.00	43,10,000
4.	Mona Jalan Address:- No.B11, Century Carbel, 60 feet Road, Sahakar Nagar, Bangalore-560092	1,77,600	100.00	1,77,60,000
5.	Krishan Kumar Jalan Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065	3,36,670	100.00	3,36,67,000
	Total	9,00,000	100.00	9,00,00,000

List of Shareholders as on March 31, 2021

S. No.	Name and Address of Shareholders	Number of Equity Shares	Face Value per Share (In Rupees)	Total Paid-up Capital (In Rupees)
1.	Sandeep Kumar Address:- Tower-3-39B, 39th Floor SNN Clermont, outer ring road, Nagav ara, Bangalore North, Karnataka-560045	3,00,250	100.00	3,00,25,000
2.	Sunil Kumar Jalan Address:- Flat No 753, Tower 7, 5th Floor, Unit-3 Embassy Lake Terraces, Kirloskar Business Park, Bangalore, Karnataka-560024	4,42,380	100.00	4,42,38,000
3.	Mona Jalan	1,77,600	100.00	1,77,60,000

YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

M-18, First Floor, Dewan House Building,
Ajay Enclave, New Delhi-110018
M: +919891335032;
e-mail : ysaluja2005@gmail.com

	Address:- No.B11, Century Carbel, 60 feet Road, Sahakar Nagar, Bangalore-560092			
4.	Krishan Kumar Jalan Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065	3,79,770	100.00	3,79,77,000
	Total	13,00,000	100.00	13,00,00,000

List of Shareholders as on March 31, 2022

S. No.	Name and Address of Shareholders	Number of Equity Shares	Face Value per Share (In Rupees)	Total Capital Paid-up (In Rupees)
1.	Sandeep Kumar Address:- Tower-3-39B, 39th Floor SNN Clermont, outer ring road, Nagav ara, Bangalore North, Karnataka-560045	4,77,850	100.00	4,77,85,000
2.	Sunil Kumar Jalan Address:- Flat No 753, Tower 7, 5th Floor, Unit-3 Embassy Lake Terraces, Kirloskar Business Park, Bangalore, Karnataka-560024	4,42,380	100.00	4,42,38,000
3.	Krishan Kumar Jalan Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065	3,79,770	100.00	3,79,77,000
	Total	13,00,000	100.00	13,00,00,000

List of Shareholders as on March 31, 2023

Equity Shareholders

S. No.	Name and Address of Shareholders	Number of Equity Shares	Face Value per Share (In Rupees)	Total Capital Paid-up (In Rupees)
1.	Sandeep Kumar Address:- Tower-3-39B, 39th Floor SNN Clermont, outer ring road, Nagav ara, Bangalore North, Karnataka-560045	4,77,850	100.00	4,77,85,000
2.	Sunil Kumar Jalan Address:- Flat No 753, Tower 7, 5th Floor, Unit-3 Embassy Lake Terraces, Kirloskar Business Park, Bangalore, Karnataka-560024	4,42,380	100.00	4,42,38,000
3.	Krishan Kumar Jalan	3,79,770	100.00	3,79,77,000

YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

M-18, First Floor, Dewan House Building,
Ajay Enclave, New Delhi-110018
M: +919891335032;
e-mail : ysaluja2005@gmail.com

	Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North-560065			
	Total	13,00,000	100.00	13,00,00,000

Preference Shareholders

S. No.	Name and Address of Shareholders	Number of Preference Shares	Face Value per Share (In Rupees)	Total Paid-up Capital (In Rupees)
1.	Narottamka Trade & Vyapaar Pvt Ltd Address:- Biplabi Rash Behari Bose Road, Kolkatta G.P.O., Kolkata, West Bengal, India, 700001	600000	100.00	6,00,00,000
2.	Tripurari Finvest Ltd Address:- 4, B.B.D Bag 5th Floor, Room No. 77, Kolkata, West Bengal, India, 700001	30000	100.00	30,00,000
3.	Desire Vincom Private Limited Address:- 56E , Hemant Basu Sarani , Stephen House ,5th Floor, Room No-77, Telephone Bhawan, Kolkata, West Bengal, India, 700001	100000	100.00	1,00,00,000
4.	Ansu Commercials Private Limited Address:- 4 B B D Bag (E), 5th Floor Stephen House , Kolkata, West Bengal, India - 700001.	90000	100.00	90,00,000
5.	Latika Dealcomm Private Limited Address:- 23/1, Principal Khudiram Bose Road, Kolkata, West Bengal, India, 700006	180000	100.00	1,80,00,000
	Total	10,00,000	100.00	10,00,00,000

List of Shareholders as on March 31, 2024

Equity Shareholders

S. No.	Name and Address of Shareholders	Number of Equity Shares	Face Value per Share (In Rupees)	Total Paid-up Capital (In Rupees)
1.	Sandeep Kumar Address:- Tower-3-39B, 39th Floor SNN Clermont,	6,41,898	100.00	64189800

YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

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 e-mail : ysaluja2005@gmail.com

	outer ring road, Nagav ara, Bangalore North, Karnataka- 560045			
2.	Sunil Kumar Jalan Address:- Flat No 753, Tower 7, 5th Floor, Unit-3 Embassy Lake Terraces, Kirkoskar Business Park, Bangalore, Karnataka- 560024	5,92,504	100.00	59250400
3.	Krishan Kumar Jalan Address:- No. J 206 Purva Venezia Apartment Yelahanka New Town, G.K.V.K, Bangalore North- 560065	4,39,320	100.00	43932000
	Total	16,73,722	100.00	16,73,72,200

Preference Shareholders*

S. No.	Name and Address of Shareholders	Number of Preference Shares	Face Value per Share (In Rupees)	Total Paid-up Capital (In Rupees)
1.	Narottamka Trade & Vyapaar Pvt Ltd Address:- Biplabi Rash Behari Bose Road, Kolkatta G.P.O., Kolkata, West Bengal, India, 700001	600000	100.00	6,00,00,000
2.	Tripurari Finvest Ltd Address:- 4, B.B.D Bag 5th Floor, Room No. 77, Kolkata, West Bengal, India, 700001	30000	100.00	30,00,000
3.	Desire Vincom Private Limited Address:- 56E , Hemant Basu Sarani , Stephen House ,5th Floor, Room No-77, Telephone Bhawan, Kolkata, West Bengal, India, 700001	100000	100.00	1,00,00,000
4.	Ansu Commercials Private Limited Address:- 4 B B D Bag (E), 5th Floor Stephen House , Kolkata, West Bengal, India - 700001.	90000	100.00	90,00,000
5.	Latika Dealcomm Private Limited Address:- 23/1, Principal Khudiram Bose Road, Kolkata, West Bengal, India, 700006	180000	100.00	1,80,00,000
	Total	10,00,000	100.00	10,00,00,000

* As on report date entire preference shares are redeemed.

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Charges:

The following are being shown as existing charges *as on date*.

Charge ID	100138419
Date of Creation	29/08/2017
Date of Last Modification of Charge	26/03/2019
Date of present Modification of Charge.	26/03/2019
Amount secured by charge	28,00,00,000
Name and Address of Chargeholder	HDFC Bank Limited HDFC BANK HOUSESENAPATI BAPAT MARG,LOWER PAREL W,MUMBAI, Maharashtra, India, 400013

Charge ID	100148775
Date of Creation	11/12/2017
Date of Last Modification of Charge	04/10/2024
Date of present Modification of Charge.	04/10/2024
Amount secured by charge	3,71,70,00,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100186420
Date of Creation	01/06/2018
Date of Last Modification of Charge	20/04/2021
Date of present Modification of Charge.	20/04/2021
Amount secured by charge	28,73,90,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100186417
Date of Creation	01/06/2018
Date of Last Modification of Charge	20/04/2021
Date of present Modification of Charge.	20/04/2021

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Amount secured by charge	28,73,90,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100186415
Date of Creation	01/06/2018
Date of Last Modification of Charge	15/10/2022
Date of present Modification of Charge.	15/10/2022
Amount secured by charge	3,36,80,00,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100186422
Date of Creation	01/06/2018
Date of Last Modification of Charge	15/10/2022
Date of present Modification of Charge.	15/10/2022
Amount secured by charge	3,36,80,00,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100217036
Date of Creation	03/11/2018
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	97,24,60,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W, Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100511769
Date of Creation	10/11/2021
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA

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Amount secured by charge	10,05,014
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC Bank House, Senapati Bapat Marg, Lower Parel West,Mumbai, Maharashtra, India, 400013

Charge ID	100509663
Date of Creation	26/11/2021
Date of Last Modification of Charge	18/01/2024
Date of present Modification of Charge.	18/01/2024
Amount secured by charge	60,00,00,000
Name and Address of Chargeholder	INDUSIND BANK LTD. 2401 GEN THIMMAYYA ROAD CONTONMENT,Pune, Pune City, , India, 411001

Charge ID	100613009
Date of Creation	20/09/2022
Date of Last Modification of Charge	18/10/2024
Date of present Modification of Charge.	18/10/2024
Amount secured by charge	1,30,00,00,000
Name and Address of Chargeholder	ICICI BANK LIMITED ICICI Bank Tower Near Chakli Circle,Old Padra Road,Vadodara, Vadodara, Gujarat, India, 390007

Charge ID	100613583
Date of Creation	27/09/2022
Date of Last Modification of Charge	18/01/2024
Date of present Modification of Charge.	18/01/2024
Amount secured by charge	1,00,00,00,000
Name and Address of Chargeholder	Axis Bank Limited Mega Wholesale Banking Centre,Nitesh Timesquare,Level 3, No.8, MG Road, Bangalore, Bangalore North, Karnataka, India, 560001

Charge ID	100615941
Date of Creation	27/09/2022
Date of Last Modification of Charge	18/01/2024
Date of present Modification	18/01/2024

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of Charge.	
Amount secured by charge	85,00,00,000
Name and Address of Chargeholder	Bank of India Bengaluru Large Corporate Branch Bank of India Building,1st Floor, #1,Bangalore, Bangalore North, Karnataka, India, 560009

Charge ID	100641946
Date of Creation	29/10/2022
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	38,32,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100679793
Date of Creation	08/02/2023
Date of Last Modification of Charge	02/03/2024
Date of present Modification of Charge.	02/03/2024
Amount secured by charge	37,88,91,054
Name and Address of Chargeholder	Bank of India Bengaluru Large Corporate Branch Bank of India Building, 1st Floor, #11, K.G. Road,Bangalore, Bangalore North, Karnataka, India, 560009

Charge ID	100694685
Date of Creation	09/03/2023
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	70,00,00,000
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSESENAPATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100695120
Date of Creation	27/03/2023
Date of Last Modification of Charge	26/04/2023

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Date of present Modification of Charge.	26/04/2023
Amount secured by charge	30,00,00,000
Name and Address of Chargeholder	TATA CAPITAL FINANCIAL SERVICES LIMITED 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Lower Parel, Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100692573
Date of Creation	29/03/2023
Date of Last Modification of Charge	18/01/2024
Date of present Modification of Charge.	18/01/2024
Amount secured by charge	85,00,00,000
Name and Address of Chargeholder	Bank of India Bengaluru Large Corporate Branch Bank of India Building, 1st Floor, #1, Bangalore, Bangalore North, Karnataka, India, 560009

Charge ID	100694733
Date of Creation	29/03/2023
Date of Last Modification of Charge	18/01/2024
Date of present Modification of Charge.	18/01/2024
Amount secured by charge	60,00,00,000
Name and Address of Chargeholder	INDUSIND BANK LTD. 2401 GEN THIMMAYYA ROAD CONTONMENT, Pune, Pune City, Maharashtra, India, 411001

Charge ID	100737764
Date of Creation	22/06/2023
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	96,98,726
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL W, Mumbai, Mumbai, Mumbai, Maharashtra, India, 400013

Charge ID	100854834
Date of Creation	18/01/2024
Date of Last Modification of Charge	NA

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Date of present Modification of Charge.	NA
Amount secured by charge	1,00,00,00,000
Name and Address of Chargeholder	Axis Bank Limited Mega Wholesale Banking Centre,Nitesh Timesquare,Level 3, No.8, MG Road, Bangalore, Bangalore North, Karnataka, India, 560001

Charge ID	100854926
Date of Creation	18/01/2024
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	1,25,00,00,000
Name and Address of Chargeholder	ICICI BANK LIMITED ICICI Bank Tower Near Chakli Circle,Old Padra Road,Vadodara, Vadodara, Gujarat, India, 390007

Charge ID	100936069
Date of Creation	18/06/2024
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	60,00,00,000
Name and Address of Chargeholder	MITCON CREDENTIALIA TRUSTEESHIP SERVICES LIMITED Kubera Chambers, 1st Floor, Shivajinagar, Pune, Pune City, Maharashtra, India, 411005

Charge ID	100994952
Date of Creation	26/09/2024
Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	35,00,00,000
Name and Address of Chargeholder	FEDERAL BANK Federal Bank, No. 9, Halcyon Complex, St Marks Road, Bangalore, Bangalore, Karnataka, India, 560001

Charge ID	101006062
Date of Creation	13/11/2024

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Date of Last Modification of Charge	NA
Date of present Modification of Charge.	NA
Amount secured by charge	40,52,176
Name and Address of Chargeholder	HDFC BANK LIMITED HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL W, Mumbai, Mumbai, Mumbai, Maharashtra, India, 400013

Auditors

The Statutory Auditors of the Company are **Singhi & Co.**, (Firm Regn. No.302049E) having office at: #28, R.V. Layout, V.S.Raju Road, Palace Guttahalli, Kumara Park West, Bengaluru, Karnataka-560020 from 01/04/2021 to 31/03/2026.

Yearly disclosures/ declarations from directors.

Name of director
Sunil Jallan
Uma Shankar Goyanka
Sandeep Kumar

2019-2020	Name of director	DIR8	MBP1
	Priya Jalan	31.03.2019	31.03.2019
	Sunil Kumar Jalan	31.03.2019	31.03.2019
	Sandeep Kumar	31.03.2019	31.03.2019
	Raj Kumar Jalan	31.03.2019	31.03.2019
	Manoj Kumar	31.03.2019	31.03.2019

2020-2021	Name of director	DIR8	MBP1
	Sunil Kumar Jalan	31.03.2020	31.03.2020
	Sandeep Kumar	31.03.2020	31.03.2020
	Manoj Kumar	31.03.2020	31.03.2020

2021-2022	Name of director	DIR8	MBP1
	Sunil Kumar Jalan	31.03.2021	31.03.2021
	Sandeep Kumar	31.03.2021	31.03.2021
	Manoj Kumar	31.03.2021	31.03.2021
	Deepak Bansal	11.12.2021	11.12.2021

2022-2023	Name of director	DIR8	MBP1
	Sunil Kumar Jalan	31.03.2022	31.03.2022
	Sandeep Kumar	31.03.2022	31.03.2022
	Manoj Kumar	31.03.2022	31.03.2022
	Uma Shankar Goyanka	01.04.2022	01.04.2022

2023-2024	Name of director	DIR8	MBP1
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**YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES**

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	Sunil Kumar Jalan	31.03.2023	31.03.2023
	Sandeep Kumar	31.03.2023	31.03.2023
	Manoj Kumar	31.03.2023	31.03.2023
	Uma Shankar Goyanka	31.03.2023	31.03.2023

Board Meeting details:

We have examined the minutes of Board Meeting held on the following dates:

	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	03.04.2019	13.04.2020	16.04.2021	06.04.2022	03.04.2023
2.	12.04.2019	15.05.2020	19.05.2021	09.05.2022	25.04.2023
3.	16.04.2019	15.06.2020	27.05.2021	30.05.2022	09.05.2023
4.	25.04.2019	03.08.2020	24.06.2024	02.08.2022	09.06.2023
5.	08.05.2019	01.09.2020	08.07.2021	24.08.2022	31.07.2023
6.	25.05.2019	10.10.2020	27.07.2021	25.08.2022	26.08.2023
7.	03.06.2019	30.11.2020	05.08.2021	13.09.2022	29.08.2023
8.	08.07.2019	24.12.2020	02.09.2021	16.09.2022	13.09.2023
9.	10.07.2019	07.01.2021	15.09.2021	27.09.2022	25.09.2023
10.	29.07.2019	08.01.2021	25.09.2021	28.11.2022	28.09.2023
11.	27.08.2019	29.01.2021	28.09.2021	11.01.2023	06.10.2023
12.	23.09.2019	19.02.2021	08.10.2021	06.02.2023	21.11.2023
13.	25.09.2019	20.02.2021	25.10.2021	09.03.2023	23.12.2023
14.	03.10.2019	12.03.2021	13.12.2021	09.03.2023	30.12.2023
15.	14.10.2019	23.03.2021	24.12.2021	20.03.2023	22.01.2024
16.	31.10.2019	25.03.2021	03.01.2022		20.02.2024
17.	19.12.2019	30.03.2021	12.01.2022		11.03.2024
18.	25.01.2020	31.03.2021	25.02.2022		25.03.2024
19.	10.02.2020		15.03.2022		
20.	17.02.2020		28.03.2022		

CSR Committee Meetings

We have examined CSR meeting minutes of the following dates:

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	19.12.2019	24.12.2020	16.04.2021	06.04.2022	03.04.2023
2.	NA	NA	NA	NA	25.03.2024

Audit Committee Meetings

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	NA	NA	NA	NA	NA

Nomination and Remuneration Committee Meetings

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	NA	NA	NA	NA	NA

Stakeholders Relationship Committee Meetings

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	NA	NA	NA	NA	NA

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Risk Management Committee Meetings

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	NA	NA	NA	NA	NA

AGM Meetings

We have examined AGM minutes of the following dates:

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	31.10.2019	26.12.2020	30.11.2021	30.09.2022	29.09.2023

EGM Meetings

We have examined EGM minutes of the following dates:

Sr. No.	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
1.	04.10.2019	08.05.2020	05.08.2021	02.03.2023	25.03.2024
2.	25.10.2019	25.09.2020	08.10.2021	09.03.2023	
3.	22.02.2020	01.12.2020	12.01.2022	20.03.2023	
4.		07.01.2021	14.02.2022		
5.		29.01.2021			
6.		19.02.2021			
7.		12.03.2021			

Annexure F

Build-up of our Promoters' shareholding in the Company

Build-up of the shareholding of our Promoters since incorporation of the Company:

(a) *Build-up of our Promoters' shareholding in the Company*

Set forth below is the build-up of the shareholding of the Promoters since incorporation of the Company:

Date of allotment/ transfer	Nature of transaction	No. of equity shares	Nature of consideration	Face value per equity share (₹)	Issue Price/ Transfer Price per equity share (₹)	Percentage of the pre- Issue equity share capital (%)*	Percentage of the post- Issue equity share capital on a fully diluted basis (%)*
Sunil Jalan							
September 09, 2012	Initial subscription to the Memorandum of Association	900	Cash	100.00	100.00	0.00	-
April 29, 2013	Rights Issue	12540	Cash	100.00	100.00	0.02	-
March 30, 2015	Rights Issue	1940	Cash	100.00	100.00	0.00	-
December 22, 2015	Rights Issue	100000	Cash	100.00	100.00	0.15	-
March 30, 2018	Share transfer from: Ashok Kumar Goyal, Kishan Kumar Agarwal, Kishan Lal, Mal Chand, Manju Devi Bansal, Naresh Kumar and Rita, Nishikant Raj Kumar Bansal, Ravi Kumar Bansal, Vikas Kumar Mittal, Vinod Brothers	127000	Cash	100	138.00	0.19	-
March 25, 2021	Right Issue	75000	Cash	100.00	688.00	0.11	-
March 30, 2021	Right Issuw	125000	Cash	100.00	688.00	0.18	-
March 11, 2024	Allotment of equity shares pursuant to scheme of amalgamation	150124	Other than Cash	100.00	100.00	0.22	-
Pursuant to Shareholders' resolution dated April 25, 2024, the existing equity shares of the face value of ₹ 100 each of the Company were sub-divided into equity shares of face value of ₹ 10 each. Consequently, the equity shares capital held by Mr. Sunil Jalal, comprising of 592504 equity shares of face value of ₹ 100 each was sub-divided into 5925040 equity shares of face value of ₹ 10 each.							
April 25, 2024	Bonus issue in the ration of five equity shares for every two-equity share held (5:2)	14812600	NIL	10.00	NIL	21.64	-
Total		20737640		10.00		30.29	-
Sandeep Kumar							
September 09, 2012	Initial subscription to the Memorandum of Association	100	Cash	100.00	100.00	0.00	-

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Date of allotment/ transfer	Nature of transaction	No. of equity shares	Nature of consideration	Face value per equity share (₹)	Issue Price/ Transfer Price per equity share (₹)	Percentage of the pre- Issue equity share capital (%)*	Percentage of the post- Issue equity share capital on a fully diluted basis (%)*
March 30, 2015	Rights Issue	150	Cash	100.00	100.00	0.00	-
December 22, 2015	Rights Issue	100000	Cash	100.00	100.00	0.15	-
March 25, 2021	Rights Issue	125000	Cash	100.00	688.00	0.18	-
March 30, 2021	Rights Issue	75000	Cash	100.00	688.00	0.11	-
May 19, 2021	Share Transferred from Mona Jalan	177600	Cash	100.00	0	0.26	-
March 11, 2024	Allotment of equity shares pursuant to scheme of amalgamation	164048	Other than cash	100.00	100.00	0.24	-
Pursuant to Shareholders' resolution dated April 25, 2024, the existing equity shares of the face value of ₹ 100 each of the Company were sub-divided into equity shares of face value of ₹ 10 each. Consequently, the equity shares -capital held by Mr. Sandeep Kumar, comprising of 641898 equity shares of face value of ₹100 each was sub-divided into 6418980 equity shares of face value of ₹10 each.							
April 25, 2024	Bonus issue in the ration of five equity shares for every two-equity share held (5:2)	16047450	NIL	10.00	NIL	23.44	-
Total		22466430		10		32.81	-
Krishan Kumar Jalan							
Date of allotment/ transfer	Nature of transaction	No. of equity shares	Nature of consideration	Face value per equity share (₹)	Issue Price/ Transfer Price per equity share (₹)	Percentage of the pre- Issue equity share capital (%)*	Percentage of the post- Issue equity share capital on a fully diluted basis (%)*
April 29, 2013	Rights Issue	39000	Cash	100.00	100.00	0.06	-
March 03, 2017	Share Transferred from Vinod Brothers	78000	Cash	100.00	138.00	0.11	-
December 12, 2018	Share Transferred from Ved Prakash Jalan	219670	Cash	100.00	100.00	0.32	-
March 31, 2021	Share Transferred from Krishan Kumar Jalan & Sons (HUF)	43100	Cash	100.00	0	0.06	-
March 11, 2024	Allotment of equity shares pursuant to scheme of amalgamation	59550	Other than cash	100.00	100.00	0.09	-
Pursuant to Shareholders' resolution dated April 25, 2024, the existing equity shares of the face value of ₹ 100 each of the Company were sub-divided into equity shares of face value of ₹ 10 each. Consequently, the equity shares capital held by Mr. Krishan Kumar Jalan, comprising of 439320 equity shares of face value of ₹100 each was sub-divided into 4393200 equity shares of face value of ₹10 each.							
April 25, 2024	Bonus issue in the ration of five equity shares for every two-equity share held (5:2)	10983000	NIL	10.00	NIL	16.04	-
Total		15376200		10.00		22.46	-

*Subject to finalization of basis of allotment

Annexure G

Details of the Form filed delayed

Name of the Forms delayed filed during F.Y 2019-20	Name of the Forms delayed filed during F.Y 2020-21	Name of the Forms delayed filed during F.Y 2021-22	Name of the Forms delayed filed during F.Y 2022-23	Name of the Forms delayed filed during F.Y 2023-24	Name of the Forms delayed filed during F.Y 2024-25
Form AOC-4XBRL for the financial year ended 31.03.2019	Form MGT-14 for the alteration of AOA	Form ADT-1 for appointment of auditor in casual vacancy	Form MGT-7 for the financial year ended 31.03.2022	Form AOC-4XBRL for the financial year ended 31.03.2023	Form MSME-I for filing half yearly return of MSME with ROC
Form MGT-7 for the financial year ended 31.03.2019	Form MSME-I for filing half yearly return of MSME with ROC	Form CHG-1 for creation of charge	Form AOC-4XBRL for the financial year ended 31.03.2022	Form MGT-7 for the financial year ended 31.03.2023	Form CHG-1 for creation of charge
Form ADT-1 filed for the appointment of auditor in casual vacancy	Form GNL-3 for appointment of officer	Form DPT-3 for filing the details of amount not as deposit	Form DIR-12 for ratification of director in AGM	Form CRA-4 for filing cost audit report	Form CHG-1 for modification of charge
Form CHG-1 for modification of charge	Form MSME-I for filing half yearly return of MSME with ROC		Form CHG-1 for modification of charge	Form DPT-3 for filing the details of amount not as deposit	Form DPT-3 for filing the details of amount not as deposit
Form CHG-1 for modification of charge			Form CRA-4 for filing cost audit report		Form DIR-12 for the appointment of KMP
Form CHG-4 for Satisfaction of charge			Form DPT-3 for filing the details of amount not as deposit		
Form MGT-14 filed for filing of Special Resolution			Form PAS-3 for return of allotment		

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Details of the Show Cause Notice Received by the Company along with the Adjudication/Compounding order and Penalty Levied and paid by the company								
S. No.	SCN No	Particulars	Date of Receipt of notice	Action taken	Adjudication/Compounding order and date of receipt of order	Penalty levied on	Penalty paid	Current Status
1.	Mail from MCAADM@MCA.GOV.I N - 1. Adjudication Section 12(3)(c) read with Section 454 of the Companies Act 2013	Board resolution is unsigned and incomplete/The letter head contains only the address of Corporate office ands Works and not registered office and thereby violated the provisions of section 12 of the Companies Act,2013. You are advised to apply for Adjudication under section 454 of the Companies Act, 2013 for violation of section 12(2)(c) of the Companies Act, 2013.Putup for order please/In the letter head pvt. ltd. is used instead of private Limited and therefore you are advised to file for compounding for violation of section 4 of CA, 2013	26-09-2019	The Company had filed Adjudication Application in the matter of Section 12(3)(c) read with Section 454 of the Companies Act 2013 and the Companies (Adjudication of Penalties Rules 2014 with the ROC dated 30.10.2019	Order vide F.No. ROCB/Adj. 454/Co.No. 063439/Section 12/2021 date 19/05/2021	1. Company- Rs. 7500/- 2. Sunil Kumar Jalan-Director-Rs. 7500/- 3. Sandeep Kumar - Director - Rs. 7500/- 4. 4. Pooja Sara Nagaraja-Company Secretary-7500/-	15.06.2021	closed
2.	F.No.ROCB/Inquiry/ROC(CVS)/A-One Steel/C/No 063439/2019-7068 : Calling for information under Section 206 of the Companies Act 2013	The information are called by invoking Section 206 of the Companies Act 2013 : 1. Annual Return from F.Y 2016-17 to 2018-19 2. Minutes of BM and AGM from 01/04/2017 to 31/12/2019 3. Bank Statement from 01/04/2017 to 31/12/2019 4. Notices from other Dept like GST, IT etc 5. Trail Balance signed by Auditor	21.01.2020	Reply dated 27.01.2020: As informed the Company have submitted all supportive docs	Not Applicable	Not Applicable	Not Applicable	Closed

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3.	F.No.ROCB/Inquiry/ROC(CVS)/A-One Steel/C/No 063439/2020//263 : Calling for information under Section 206(4) of the Companies Act 2013	The information are called by invoking u/s. 206(4) of the Companies Act 2013: 1. Violation of Section 203 of the Companies Act, 2013 R/W Rule 8A of Companies (Appointment and Remuneration) Rules, 2014 2. Violations of Section 177(9) of Companies Act, 2013 R/W Rule 7 of Companies (Meeting of Board and its Powers) Rules, 2014 3. Violation of Section 135 of the Companies Act, 2013 4. Violation of Section 118(10) of the Companies Act, 2013 R/W Secretarial Standards -1 & 2 of Board and General Meeting 5. Violation of Section 129 R/W Schedule III of the Companies Act 2013 further R/W Accounting Standards 6. Violation of Section 128 of the Companies Act, 2013 7. Violation of Section 134 of the Companies Act, 2013 8. Violation of Section 139 of the Companies Act, 2013 9. Violation of Section 102 of the Companies Act, 2013	06.10.2020	Reply dated 29.10.2020: As informed the Company have submitted all supportive docs	Not Applicable	Not Applicable	Not Applicable	Closed
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4.	F.No ROCB/INQR/SCN/SEC 128/A-ONE STEEL 2021- Show Cause Notice for violation of Section 128 of the Companies Act, 2013	SCN for violation of Section 128 of the Companies Act, 2013	15.09.202 1	1. Initial Reply dated 28.09.2021: In this regard, the had submitted that, directors of the Company are on business travel and they may not be expected to be in station in the next 10 days. Hence, we request you to grant us further period of 30 days' to submit the reply to the show cause notice referred above. 2. Additional Reply dated 12.11.2021 submitted with ROC and ROC acknowledge ment dated 12.11.2021	Not Applicable	Not Applicable	Not Applicable	Closed
5.	F.No ROCB/INQR/S.129/A- ONE STEEL 2021-Show Cause Notice for violation of Section 129 of the Companies Act, 2013	SCN for violation of Section 129 of the Companies Act, 2013:ROC asked us to submit reply as why penal action should not be initiated against u/s 129 of the Act	16.09.202 1	1. Initial Reply dated 28.09.2021: In this regard, the company has submitted that, directors of the Company are on business travel and they may not be expected to be in station in the next 10 days. Hence, we request you to grant us further period of 30 days' to submit the reply to the show cause notice referred above. 2. Additional Reply dated 12.11.2021 submitted with ROC and ROC acknowledgem ent dated 12.11.2021	Not Applicable	Not Applicable	Not Applicable	Closed

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6.	F.No ROCB/INQR/SCN.203/A- ONE STEEL 2021-Show Cause Notice for violation of Section 203 of the Companies Act, 2013	SCN for Violation of Section 203 of the Companies Act, 2013 R/W Rule 8A of Companies (Appointment and Remuneration)Rules , 2014 : ROC asked us to submit reply as why penal action should not be initiated against u/s 203(5) of the Act.	16.09.202 1	1.Initial Reply dated 28.09.2021: In this regard, the company had submitted that, directors of the Company are on business travel and they may not be expected to be in station in the next 10 days. Hence, we request you to grant us further period of 30 days' to submit the reply to the show cause notice referred above. 2. Additional Reply dated 12.11.2021 submitted with ROC and ROC acknowledgem ent dated 12.11.2021	Not Applicable	Not Applicable	Not Applic able	Closed
7.	F.No ROCB/INQR/S.134/A- ONE STEEL 2021-Show Cause Notice for violation of Section 134 of the Companies Act, 2013	SCN for violation of Section 134 of the Companies Act, 2013:ROC asked us to submit reply as why penal action should not be initiated against u/s 134 of the Act	17.09.202 1	1. Initial Reply dated 28.09.2021: In this regard, the company had submitted that, directors of the Company are on business travel and they may not be expected to be in station in the next 10 days. Hence, we request you to grant us further period of 30 days' to submit the reply to the show cause notice referred above. 2. Additional Reply dated 12.11.2021 submitted with ROC and ROC acknowledgem ent dated 12.11.2021	Not Applicable	Not Applicable	Not Applic able	Closed

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8.	F.No ROCB/INQR/S.102/A- ONE STEEL 2021- Adjudication Notice for violation of Section 102 of the Companies Act, 2013	Adjudication Notice for Violation of Section 102 of the Companies Act, 2013: Adjudication hearing fixed on 29.09.2021	17.09.202 1	1. Initial Reply dated 22.09.2021: In this regard, the company had submitted that, directors of the Company are on business travel and they may not be expected to be in station in the next 10 days. Hence, we request you to grant us further period of 30 days' to submit the reply to the show cause notice referred above. 2. Adjourned notice No F:ROCB/ADJ/ S.118(10)/A- ONE STEEL/2021/3 239 DATED 12.10.2021: Extension request received from the company hearing date fixed on 21.10.2021 3. 01.11.2021: Adjudication order passed	F.NO.ROCB/ ADJ/454/SEC TION 102/CO.NO. 46184/2021/7 295 DATED 03.03.2022	1. Sunil Jallan-Rs. 150000/- 2. Sandeep Kumar-Rs. 150000/- 3. Priya Jalan-Rs. 50000/- 4. Raj Kumar Jalan- Rs.50000/- 5. Manoj Kumar-Rs. 100000/-	23.03. 2022	closed
9.	F:ROCB/ADJ/S.118(10)/A- ONE STEEL 2021- Adjudication Notice for violation of Section 118(10) of the Companies Act, 2013	Adjudication Notice for Violation of Section 118(10) of the Companies Act, 2013: Adjudication hearing fixed on 29.09.2021	17.09.202 1	1. Adjourned notice No F:ROCB/ADJ/ S.118(10)/A- ONE STEEL/2021/3 239 DATED 12.10.2021: Extension request received from the company hearing date fixed on 21.10.2021 2. 01.11.2021: Adjudication order passed	F.NO.ROCB/ ADJ/454/SEC TION 118(10)/A- ONE STEEL/2021/ 7304- 03.03.2022	1. A-One Steel and Alloys Private Limited -Rs. 75000/- 2. Sandeep Kumar-Rs. 10000/- 3. Sunil Jallan-Rs. 15000/- 4. Priya Jalan-Rs. 5000/- 5. Raj Kumar Jalan- Rs.5000/- 6. Manoj Kumar-Rs. 5000/-	23.03. 2022	closed

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10.	Summons from Spl Court for Economic Offences, Bengaluru	Summons to an Accused person C.C/81/2023 + 83/2023: The Registrar of Companies, Karnataka Vs. A-One Steel and Alloys Private Limited	10.10.2023	1. C.C/81/2023-Section 128 : we have filed compounding Application with the Regional Director Hyderabad. GNL 1 filing date: 25.11.2023 and Compoundig application submitted to ROC dated 28.11.2023 2. C.C/83/2023-Section 129: we have filed compounding Application with the Regional Director Hyderabad. GNL 1 filing date: 25.11.2023 and Compoundig application submitted to ROC dated 28.11.2023	1. File No: 9/05/ROC(B)/Sec 128 of 2013/RD(SER)/2024 Before the Regional Director (SER), Hyderabad, Ministry of Corporate Affairs/242 dated 15.04.2024 2. File No: 9/04/ROC(B)/Sec 129 of 2013/RD(SER)/2024 Before the Regional Director (SER), Hyderabad, Ministry of Corporate Affairs/267 dated 18.04.2024	A For Section 128 Sunil Jallan-Rs.75000/- Sandeep Kumar-Rs.75000/- Raj Kumar Jalan-Rs.75000/- Manoj Kumar - Rs.75000/- Priya Jalan-Rs.75000/- B. For Section 129 Sunil Jallan-Rs.225000/- Sandeep Kumar-Rs.225000/- Raj Kumar Jalan-Rs.225000/- Manoj Kumar - Rs.225000/- Priya Jalan-Rs.225000/-	12.03.2024	closed
11.	NA	Compounding Application for violation of Section 134 of the CA 2013	NA	The Company filed compounding application with Regional Director Hyderabad vide GNL-1 receipt dated 10.01.2024 and Physical copies of compounding application submitted to ROC on 11.01.2024	File No: 9/25/ROC(B)/Sec 134(3) of 2013/RD(SER)/2024 Before the Regional Director (SER), Hyderabad, Ministry of Corporate Affairs/2777 dated 18.04.2024	Sunil Jallan-Rs.225000/- Sandeep Kumar-Rs.225000/- Raj Kumar Jalan-Rs.225000/- Manoj Kumar - Rs.225000/- Priya Jalan-Rs.225000/-	12.03.2024	closed

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12.	NA	Adjudication Application for Violation of 203 of the CA 2013	NA	1. The company filed Adjudication application with ROC vide GNL-1 receipt dated 10.01.2024 and Physical copies of compounding application submitted to ROC on 11.01.2024 2. Hearing Notice F.No.ROCB/A dj.454-203/A-One Steel & Alloys/C.No-046184/2023-24 dated 25.01.2024: hearing fixed on 07.02.2024	File No ROC(B)/Adj.o rd.454-203/A-One Steel & Alloys/Co.No. 063439/2024 date 24/05/2024	A-One Steel and Alloys Private Limited -Rs. 500000/- Raj Kumar Jalan-Rs. 500000/- Priya Jalan-Rs. 500000/- Sunil Jallan-Rs. 500000/- Sandeep Kumar- Rs. 500000/- Uma Shankar Goyanka-Rs. 500000/-	The company filed Adjudication Appeal application before the RD, Hyderabad vide FormN o ADJ received dated 05.07.2024 and Physical copies of docs submitted with ROC vide acknowledgment dated 08.07.2024. The Regional Director, South East Region Ministry of Corporate Affairs, Hyderabad passed the order vide No F.NO: 9/25/A DJ/SE C 203 OF CA 2013/ KARN ATAK A/RD(SER)/ 2024 BEFO	closed
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							RE THE REGI ONAL DIRE CTOR, SOUT HEAS T REGI ON MINIS TRY OF CORP ORAT E AFFAI RS, HYDE RABA D IN THE MATT ER OF COMP ANIE S ACT 2013/4 876 DATE D 29.11. 2024	
13.	F. NO. ROCB/S.177/AROC(N.H)/ I00073481/A-ONE STEELS INDIA/FU/2024 DATED 25/07/2024	Show cause notice for violation of Section 177 of the Companies Act, 2013	29.07.2024	The reply has been submitted by the company with ROC.				As no further communica tion has been received from the ROC accordingl y the same presumed to be pending

Important noting during Secretarial Review:

1. Shares of the Company are Dematerialized and the RTA is Bigshare Services Pvt Ltd.
2. The following documents have been examined during the due diligence exercise and found to be in order:
 - Minutes books of meetings of the Board and attendance sheet of all directors thereat.
 - Minutes books of General Meetings including Agenda, Notice, Attendance Sheet of meetings.
 - Minutes books of Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee, Corporate Social Responsibility Committee and Risk Management Committee.
 - e-forms filed with the ROC / MCA.
 - Memorandum and Articles of Association updated upto the latest date.
 - Statutory Registers
3. No discrepancy has been observed in the compliances in relation to the various meetings of the Board including its committees thereof and general meetings of the shareholders of the Company held during the review periods.

Purpose of conducting secretarial review is as under-

- (a) Peruse all the corporate filings/ compliances done by the Companies since incorporation in relation to Incorporation Review matters and during Review Period 1 in respect of other matters and to look into if it is in compliance with the relevant provisions of Companies Act 2013/ 1956 and the corresponding rules ("Companies Act") thereunder.
- (b) To ascertain if there are any pendency / gap in any of the filings/ compliances made as per point (a) above.
- (c) To ascertain if there are any proceedings/ actions initiated by Ministry of Corporate Affairs (MCA) or any other regulatory/ statutory body for non-compliance of such corporate filing/ compliances.

Based on the review conducted by us of the Secretarial records of A-One Steels India Limited, we hereby state that:

- (a) The Company is in compliance with all the provisions of the Companies Act and all necessary filings/ steps have been taken as required by law except as stated above.
- (b) There is no gross non-compliance or non-filing under the Companies Act, which would have major negative implications on the Company with regards to its business and assets except as stated above.
- (c) There are no proceedings/ litigations/ issuance of any notices against the Company with regards to non-compliance of provisions of Companies Act except as stated above.