

CONSENT LETTER

The Boards of Directors

A-One Steels India Limited

**(formerly Known as A-One Steels India Private Limited and
A-One Steels and Alloys Private Limited)**

A One House No.326,
CQAL Layout, Ward No. 08,
Sahakar Nagar,
Bangalore, Karnataka – 560 092, India

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of A-One Steels India Limited the “Company”, and such initial public offering and offer for sale, the (“Offer”)

Dear Sir/ Madam,

We, M/s Yogesh Saluja & Associates, independent practicing company secretary, with the firm registration number S2020DE718100 and peer review number 3301/2023 issued by the Peer Review Board of Institute of Company Secretaries in India,, hereby accord our no-objection and our consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013 as amended, Independent Practicing Company Secretary Certificate dated January 06, 2020, as annexed as **Annexure A** and Secretarial Review Report dated December 29, 2024, as annexed as **Annexure B** hereof and its contents or any extract thereof and all the information in relation to us appearing therein, about us , being included in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file, with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Karnataka at Bangalore (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the “**Offer Documents**”).

We confirm that the information in this certificate is true, fair, correct, accurate which would render the contents of this certificate misleading in its form or context and will enable investors to make a well-informed decision and nothing has come to our attention which may suggest otherwise.

We further confirm that we are an independent entity with no direct or indirect interest in the Company or its Subsidiaries except for provision of professional services in the ordinary course of our profession.

We also consent to be named as an “expert” in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents (defined below) in connection with the Offer.



YOGESH SALUJA & ASSOCIATES
COMPANY SECRETARIES

M-18, First Floor, Dewan House Building,
Ajay Enclave, New Delhi-110018
M: +919891335032;
e-mail : ysaluja2005@gmail.com

We confirm that this certificate is for information and for inclusion (in part or full) in the draft red herring prospectus (“**DRHP**”) of the Company proposed to be filed with the Securities and Exchange Board of India (the “**SEBI**”) and the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”, and together with the DRHP, the RHP and other Offer-related documents, the “**Offer Documents**”) to be filed subsequently with the RoC, Bangalore and thereafter with the SEBI and the Stock Exchanges and in any other materials or documents in relation to the Offer.

This certificate may be relied upon by the Company, the book running lead managers to the Offer (the “**Lead Managers**”) and their respective affiliates and the legal advisors to each of the Company and the Lead Managers, and to assist the Lead Managers in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We also consent to this certificate being disclosed, with prior intimation, by the Lead Managers, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect of which consent for disclosure is being granted pursuant to this letter.

We confirm that we do not have any relationship with the Company, its directors, promoters or its key managerial personnel. Further, we authorize you to include the Consent and the annexures as a “*Material Contract and Document for Inspection*” in the Offer Documents, as required and make the Certificated and this letter available for inspection in accordance with applicable law.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company.

We represent that our execution, delivery and performance of this consent has been duly authorized by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

we consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.



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This consent letter may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Offer and may be uploaded on their respective websites.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Yogesh Saluja & Associates
Company Secretaries
Firm Registration No. S2020DE718100



Yogesh Saluja
Proprietor
Membership No:- A21916
CP No.: 22676
UDIN:- A021916F003540442
Peer Review Certificate no. 3301/2023

Place: New Delhi
Date: 29.12.2024

Encl: As Above
CC:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building,
9 Bank Street, Horniman Circle,
Fort, Mumbai, Maharashtra - 400001, India
(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer

SNG & Partners Advocates & Solicitors

One Bazar Lane, Bengali Market
New Delhi – 110 001, India