Registered Office : A One House No. 326, CQAL Layout, Ward No.08, Sahakar Nagar, Bengaluru - 560092 Karnataka, India
Phone: 080-45646000
Email: info@aonesteelgroup.com
Web: www.aonesteelgroup.com
CIN : U28999KA2012PLC063439

NOTICE

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of the Members of A-ONE STEELS INDIA LIMITED (**FORMERLY KNOWN AS A-ONE STEELS INDIA PRIVATE LIMITED AND A-ONE STEEL AND ALLOYS PRIVATE LIMITED)** will be held on Thursday, 03rd September 2026 at 11.00 A.M at the registered office of the Company Situated at A One House, No. 326, CQAL Layout Ward No. 08, Sahakar Nagar Bengaluru - 560092 to transact the following business:

SPECIAL BUSINESS:

1. **APPROVAL FOR ALTERATION OF ARTICLES OF ASSOCIATION BY WAY OF INSERTION OF NEW ARTICLES IN THE ARTICLES OF ASSOCIATION:**

To consider, if thought fit, to pass with or without modification(s), following resolution as a **SPECIAL RESOLUTIONS:**

"RESOLVED THAT pursuant to the provisions of Sections 5, 14 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended from time to time, SEBI Circular No. HO/49/(17)2026-CFD-POD2/I/8965/2026 dated April 08, 2026, and subject to such approvals, consents and permissions as may be required, the Articles of Association of the Company be and are hereby altered by inserting the following new Article 228 under the appropriate heading:

LOCK-IN OF EQUITY SHARES IN CONNECTION WITH INITIAL PUBLIC OFFERING OF THE COMPANY

228. Notwithstanding anything to the contrary contained in these Articles, where any Equity Shares held by persons other than the promoters are required to be locked in under Regulation 17 of the SEBI ICDR Regulations and such lock-in cannot be created or recorded by Depositories for any reason whatsoever, including where such Equity Shares are (i) subject to pledge; or (ii) under "freeze balance" or "safe balance", on a day prior to the commencement of the Lock-in Period, the Company shall have the power to issue instructions to the Depositories directing them to record such Equity Shares as "non-transferable" for the duration of the applicable Lock-in Period. The aforementioned Equity Shares shall be treated as locked-in for the Lock-in Period as specified under the SEBI ICDR Regulations.

(i) In the event of invocation of the pledge of such Equity Shares by the pledgee, whether in whole or in part, the Equity Shares so transferred or received by the pledgee upon such invocation shall continue to remain locked-in in the account of the pledgee for the balance Lock-in Period.

(ii) In the event of release of the pledge of such Equity Shares by the pledgee, whether in whole or in part, the Equity Shares so released shall continue to remain locked-in in the account of the pledgor for the balance Lock-in Period.

For the purposes of this Article:

"Lock-in Period" means the period for which the entire pre-issue capital of the Company held by persons other than the promoters, in case of an IPO, is locked-in in accordance with Regulation 17 of the SEBI ICDR Regulations; and

"SEBI ICDR Regulations" shall mean the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

RESOLVED FURTHER THAT the Articles of Association of the Company be and are hereby altered accordingly and the amended Articles of Association, as placed before the meeting and initialled by the Chairperson for the purpose of identification, be and are hereby approved and adopted.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be necessary, desirable or expedient to give effect to this resolution, including making necessary filings with the Registrar of Companies, stock exchanges, depositories, SEBI and/or any other statutory or regulatory authority, and to make such modifications, alterations or amendments to the aforesaid Article as may be required by any statutory or regulatory authority without requiring any further approval of the members of the Company."**

By Order of the Board

For **A-ONE STEELS INDIA LIMITED**

Sd/-

(SANDEEP KUMAR)
Managing Director
DIN: 02112630
Address: Tower-3-39B, 39th Floor
SNN Clermont, outer ring road
Nagavara, Bangalore North-560045

Date: 11/08/2026
Place: Bengaluru

Note:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE EXTRA ORDINARY GENERAL MEETING (EGM) IS ENTITLED TO APPOINT A PROXY/PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING THE PROXY, IN ORDER TO BE EFFECTIVE, MUST BE DEPOSITED AT THE COMPANY'S REGISTERED OFFICE, DULY COMPLETED AND SIGNED, NOT LESS THAN FORTYEIGHT HOURS BEFORE THE COMMENCEMENT OF MEETING.**

   A person can act as proxy on behalf of members not exceeding fifty in number and holding in the aggregate not more than ten present of the total share capital of the company carrying voting rights. A member holding more ten percent of the share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or member.

   An authorized representative of a body corporate or president of India or of a Governor of State, holding shares in the company may appoint a proxy under their stamp and signatures.

   Corporate members intending to send their authorised representative(s) to attend the Meeting are requested to send to the Company a certified true copy of the relevant Board Resolution of the representative(s) authorised under the said Board Resolution to attend and vote on their behalf at the Meeting.

2. Members/ Proxies should bring the attendance slips duly filled in and signed for attending the Meeting.
3. The Statutory Registers required to be kept open for inspection under the Act read with rules made thereunder at EGM of the Company, will be available for inspection by the members at the EGM.
4. Members desirous of seeking any information relating to any matter(s) specified in the aforesaid proposed resolutions, may write to the Company at registered office address, for the attention of the Board of Directors, at least one days in advance of the Meeting so that requisite information can be made available at the Meeting.
5. All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registrar Office of the Company during normal business hours (09.30 am to 5.00 pm) on all working days except Saturdays and Sundays, up to and including the date of the Extra-Ordinary General Meeting of the Company.
6. The notice of EGM will be available on Companies website https://aonesteelgroup.com.
7. Explanatory statement pursuant to section 102 of the Companies Act, 2013 is annexed herewith.
8. Attendance slip, proxy form and the route map of the venue of the Meeting are annexed hereto.
9. The Company has taken the Benpos of shareholders data as on Friday August 07, 2026 for the purpose of ascertaining the details of the shareholders entitle and eligible to receive the notice of this Extra-ordinary General Meeting along with entitled to vote in the Extra-ordinary General Meeting either by way of show of hands or by poll, as the case may be.
10. In compliance of applicable provisions of Companies Act, 2013 and Secretarial Standard on General Meetings ("SS-2"), issued by the Institute of Company Secretaries of India and approved by the Central Government the details pertaining to the directors proposed to appointed/reappointed are also enclosed with the notice of ensuing Extra-ordinary General Meeting.

EXPLANATORY STATEMENT
(Pursuant to Section 102 of the Companies Act, 2013)

<u>ITEM NO. 01:</u>

The Securities and Exchange Board of India ("SEBI") has, vide Circular No. HO/49/(17)2026-CFD-POD2/I/8965/2026 dated April 08, 2026, introduced a mechanism for lock-in of pledged shares under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The said framework, inter alia, provides for a mechanism whereby specified securities which are subject to lock-in and in respect of which a pledge is created may continue to be treated as locked-in/non-transferable during the applicable lock-in period, including in circumstances involving invocation or release of the pledge.

In order to facilitate implementation of the aforesaid mechanism and to ensure that the Articles of Association of the Company contain suitable provisions in this regard, it is proposed to insert a new Article in the Articles of Association of the Company providing for the treatment of pledged equity shares as locked-in/non-transferable for the applicable period, including the treatment of such shares upon invocation or release of the pledge.

Accordingly, the approval of the members is sought by way of a Special Resolution pursuant to Section 14 of the Companies Act, 2013 for alteration of the Articles of Association of the Company by insertion of the proposed Article.

The Board recommends the passing of the resolution at Item No. 1 of this notice as **Special resolution.**

None of the Directors, Key Managerial Personnel and their relatives are in any way concerned or interested in the said resolution except to the extent of their shareholding in the Company.

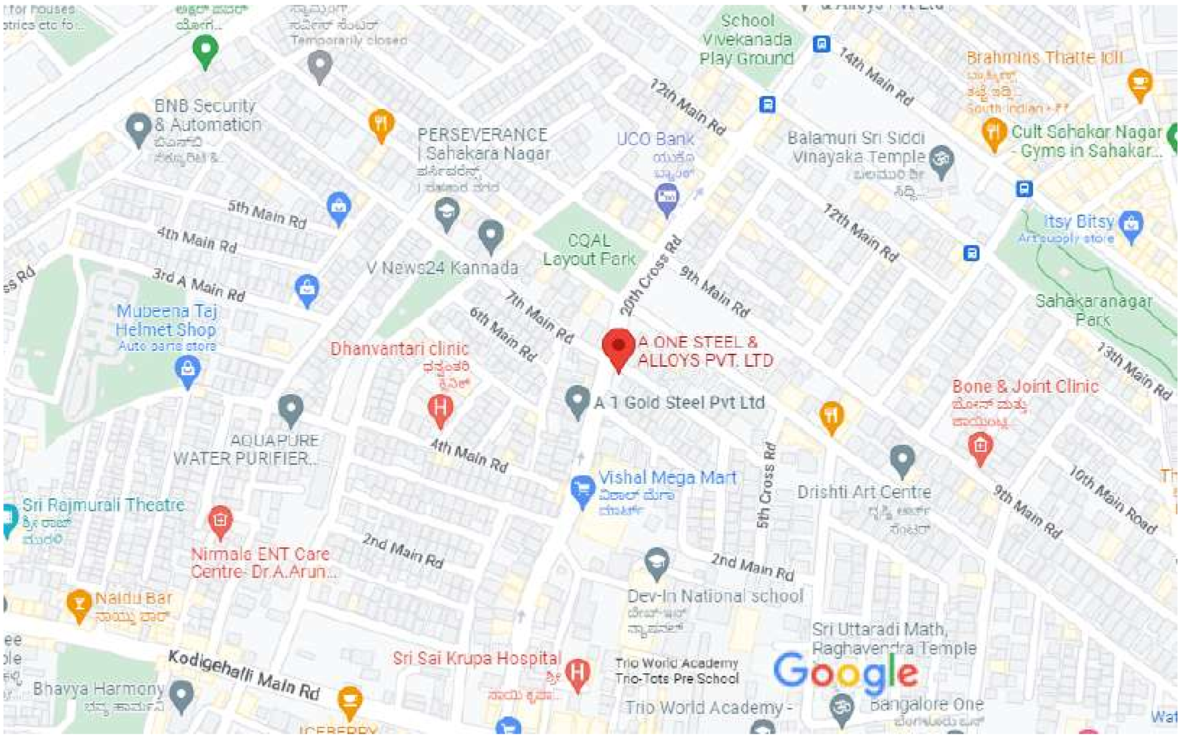
By Order of the Board

For **A-ONE STEELS INDIA LIMITED**

Sd/-
(SANDEEP KUMAR)
Managing Director
DIN: 02112630
Address: Tower-3-39B, 39th Floor
SNN Clermont, outer ring road
Nagavara, Bangalore North-560045

Date: 11/08/2026
Place: Bengaluru

Route Map to A-ONE STEELS INDIA LIMITED:



Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3)of the Companies (Management and Administration) Rules, 2014*]*

CIN: U28999KA2012PLC063439

Name of the company: A-ONE STEELS INDIA LIMITED

Registered office: A One House, No. 326, CQAL Layout Ward No. 08, Sahakar Nagar, Bangalore, Bengaluru, Karnataka, India, 560092

Name of the member (s):

Registered address:

E-mail Id:

Folio No/ Client Id:

DP ID:

I/We, being the member (s) of …………. shares of the above named company, hereby appoint

1. Name: ……………………

   Address:

   E-mail Id:

   Signature:……………., or failing him

2. Name: ……………………

   Address:

   E-mail Id:

   Signature:……………., or failing him

3. Name: ……………………

   Address:

   E-mail Id:

   Signature:…………….

as my/our proxy to attend and vote (on a poll) for me/us and on my/ourbehalf at the

………….Annual general meeting/ Extraordinary general meeting of the company, to be

held on the …… day of……. At .... a.m. /

p.m. at……………..(place) and at any adjournment thereof in respect of

such resolutions as are indicated below:

Resolution No.

1…………………………………

2…………………………………

3……………………………….

Affix
Revenue
Stamp

Signed this…… day of……… 20….

Signature of shareholder

ATTENDANCE SLIP

Extra-ordinary General Meeting
CIN:- U28999KA2012PLC063439
A-ONE STEELS INDIA LIMITED
A One House, No. 326, CQAL Layout Ward No. 08, Sahakar Nagar, Bangalore, Bengaluru, Karnataka, India, 560092

NAME (IN BLOCK LETTERS)	
ADDRESS	
REGISTERED FOLIO NO. / DP ID & CLIENT ID	
SHAREHOLDER / PROXY/ AUTHORISED REPRESENTATIVE	

I/We hereby record my/our presence at the Extra-ordinary General Meeting of the Company being held on Thursday, 03rd September 2026 at 11.00 A.M at the Registered office of the Company Situated at A One House No.326, Ward No. 08, CQAL Layout, Sahakar Nagar Bengaluru - 560092.

Signature of Shareholder / Proxy /Authorised Representative

Note: *Please fill up this attendance slip and hand it over at the entrance of the meeting hall.*